#### Results of Operations

Results of Operations	2007		2005	% CHANGE	
EDOLLARS IN MILLIONS, EXCEPT PER SHARE AMOUNTS!		200477		2907 VS. 2904	2006 VS. 2005
Revenues	1.000		1000	2004	1.000
Principal transactions	\$ (12,047)	5 7 248	5 3.647	19004	99
Commissions	7.284	5.985	5.277	2/2/%	13
Investment banking	5.582	4.448	3.777	20	23
Managed accounts and other fee-based revenues		6.273	5.701	(13)	10
Earnings from equity method investments	1.627	554	547	193	(2)
Other	(2,190)	2,883	1,848	NU194	56
Subtotal	5,701	27.593	20.817	(79)	33
Interest and dividend revenues	54,974	39,790	26,031	43	53
Less interest expense	51,425	35.571	21,571	4.5	65
Net interest profit	5,549	4.219	4.460	32	083
Gain on merger	**************************************	1,969		NUM	N/M
Revenues, net of interest expense	11,250	33,781	25,277	(47)	34
Non-interest expenses:	100000000000000000000000000000000000000	11 1555-155	6-37-6-		
Compensation and benefits	15,903	16,867	1/2/3/14	(4)	30
Communications and technology	2,057	1,838	1,599	1.2	35
Brokerage, clearing, and exchange fees	1,415	1,096	855	29	28
Occupancy and related depreciation	1,139	991	931	1/5	- 6
Professional fees	1,027	895	729	1.6.	21
Advertising and market development	785	886	593	14	1.6
Office supplies and postage	233	225	2/0/9	4	-8
Other	1,522	1,383	1,286	1:0	
Total non-interest expenses	24,081	23.971	18,516	0	29
Pre-tax (loss)/earnings from continuing operations	\$ (12,001)	\$ 9,810	\$ 6.761	54/346	45
Income tax (benefit)/expense	(4,194)	2.713	1,946	N/M	39
Net (loss//earnings from continuing operations	5 (8,637)	5 7.097	\$ 4,815	N/M	47
Discontinued operations:					
Pre-tax earnings from discontinued operations	\$ 1,397	5 616	\$ 470	127	37
Income tax expense	537	214	169	151	27
Net earnings from discontinued operations	\$ 860	5 402	5 301	114	34
Net BossVearnings	\$ (7,777)	5 7,499	\$ 5,116	N/M	4.7
Basic Rossl/earnings per common share from		Ti a succession			
continuing operations	\$ (10,73)	\$ 7.96	\$ 5.32	NUM	5-0
Basic earnings per common share from discontinue		320 - 32000		2777	- 70
operations.	1.04	0.46	0.34	126	35
Basic (loss)/earnings per common share	\$ (9.69)	5 8.42	5 5.66	N/M	49
Diluted (loss)/earnings per common share from			95	Tables .	100
continuing operations	\$ (10,73)	\$ 7.17	\$ 4.85	NUM:	48
Diluted earnings per common share from	COLUMN SECTION	220 - 200 - 200			
discontinued operations	1,04	0.42	0.31	148	35
Dituted (loss)/earnings per common share	\$ (9.49)	\$ 7.59	\$ 5.16	N/M	43
Return on average common stockholders' equity	7.755.853.7		445.6A	8-54-5-5	150000000000000000000000000000000000000
from continuing operations	N/M	20.1%	15.0%	15/34	5.1 pts
Return on average common stockholders' equity	M/M	21.3%	16.0%	34/34	5.3 pts
Book value per common share	\$ 27.34	\$ 43.35	\$ 35.82	(29)	15
Service Control of the Control of th		The contraction of	C. De C. Servicioni.	- 68.7.7	

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(1) 2006 results include the one-time componention expenses associated with the adoption of SFAS No. 123 as revised in 2004, Share-Based Visyment, a revision of SFAS No. 123. Accounting for Stock-Book September 1976 No. 123 No.

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