

Operating Issues And Recession Pricing Next: Avoid Mesabi Trust

Jan. 31, 2023 12:47 AM ET : Mesabi Trust (MSB) Stock



Paul Franke

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Summary

- Mesabi Trust has been a great investment for decades with steady price appreciation and a high rate of dividends.
- The temporary closure of its main resource asset by a mining unit of Cleveland-Cliffs has halted nearly all royalty revenue.
- Few net assets exist to back up Mesabi's underlying value until the Peter Mitchell mine is restarted. Dividends have been slashed to zero.
- Then a recession could hit in 2023-24, hurting iron ore pricing and future discounted values of royalty payments.
- The chart pattern remains weak. I suggest selling the January rally in trust pricing.

About This Article

Stock Covered	MSB
Analyst's rating at publication	SELL
Price at publication	\$23.28
Change	-25.60%
Total Return	-21.61%
S&P 500 change	31.95%

Analyst's rating history



Mesabi Trust Tax Guide

S Marginson



Mesabi Trust Tax Guide:

Whispering the Strategies of Language: An Mental Journey through **Mesabi Trust Tax Guide**

In a digitally-driven earth wherever screens reign supreme and quick interaction drowns out the subtleties of language, the profound techniques and psychological subtleties concealed within phrases usually go unheard. However, nestled within the pages of **Mesabi Trust Tax Guide** a charming literary value sporting with raw feelings, lies an extraordinary quest waiting to be undertaken. Published by a skilled wordsmith, that marvelous opus invites viewers on an introspective trip, delicately unraveling the veiled truths and profound influence resonating within the cloth of every word. Within the psychological depths of this moving evaluation, we will embark upon a sincere exploration of the book is key themes, dissect its charming publishing style, and fail to the strong resonance it evokes serious within the recesses of readers hearts.

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