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Houston, Texas

22 February 2016



Market Analysis and Forecasts to 2021

Medium Term Oil Market Report 2015

Joseph Hilyard



Medium Term Oil Market Report 2015:

An Analysis of OPEC's Strategic Actions, US Shale Growth and the 2014 Oil Price Crash Mr. Alberto Behar, Robert A Ritz, 2016-07-06 In November 2014 OPEC announced a new strategy geared towards improving its market share Oil market analysts interpreted this as an attempt to squeeze higher cost producers including US shale oil out of the market Over the next year crude oil prices crashed with large repercussions for the global economy We present a simple equilibrium model that explains the fundamental market factors that can rationalize such a regime switch by OPEC These include i the growth of US shale oil production ii the slowdown of global oil demand iii reduced cohesiveness of the OPEC cartel iv production ramp ups in other non OPEC countries We show that these qualitative predictions are broadly consistent with oil market developments during 2014 15 The model is calibrated to oil market data it predicts accommodation up to 2014 and a market share strategy thereafter and explains large oil price swings as well as realistically high levels of OPEC output

Oil International Energy Agency, 2015-02-20 The recent oil market sell off brought on by deep imbalances after years of record high prices will likely prove a milestone in the history of oil However prices eventually evolve markets may never be the same This edition of the Medium Term Oil Market Report sizes up the magnitude of this transformation so far and sketches the oil landscape at the 2020 horizon It is not just oil price signals that have changed but also the market's responsiveness to them On the supply side this Report's forecast reflects not just lower price assumptions but also the high price sensitivity of US light tight oil compared with conventional crude as well as OPEC's embrace of market forces in late 2014 in a bid for market share On the demand front it shows how the response to lower prices will differ in a low growth deflationary environment compared to a higher growth one Not all factors can be easily predicted Much hangs on the outcome of talks between Iran and the P5+1 on Islamist violence in oil producing countries and on future relations between Russia and the West Such geopolitical risk factors are themselves a defining feature of the oil market for the medium term As in previous editions this Report also offers key projections of global refining capacity crude trade flows and product supply this year with special focus on the impact of changing bunker fuel legislation Rarely has the oil market faced changes as sweeping as today That makes the insights from the IEA Medium Term Oil Market Report 2015 all the more timely and valuable

International Energy Agency Imad Antoine Ibrahim, Tivadar Ötvös, Alina Gilmanova, Enrica Rocca, Christelle Ghanem, Martyna Wanat, 2021-01-22 Derived from the renowned multi volume International Encyclopaedia of Laws this practical analysis of the structure competence and management of International Energy Agency provides substantial and readily accessible information for lawyers academics and policymakers likely to have dealings with its activities and data No other book gives such a clear uncomplicated description of the organization's role its rules and how they are applied its place in the framework of international law or its relations with other organizations The monograph proceeds logically from the organization's genesis and historical development to the structure of its membership its various organs and their mandates

its role in intergovernmental cooperation and its interaction with decisions taken at the national level Its competence its financial management and the nature and applicability of its data and publications are fully described Systematic in presentation this valuable time saving resource offers the quickest easiest way to acquire a sound understanding of the workings of International Energy Agency for all interested parties Students and teachers of international law will find it especially valuable as an essential component of the rapidly growing and changing global legal milieu *Medium-Term Oil Market Report 2015* OECD. OCDE,2015 *International Resource Politics in the Asia-Pacific* Jeffrey David Wilson,2017-06-30 Resource security is a new battleground in the international politics of the Asia Pacific With demand for minerals and energy surging disputes are emerging over access and control of scarce natural resource endowments Drawing on critical insights from political economy this book explains why resources have emerged as a source of inter state conflict in the region **2016 Regional Trends Report** Jun Tian (Economist),Sean Ratka,Kimberly Roseberry,2016 The 2016 Regional Trends Report on Energy for Sustainable Development in Asia and the Pacific supports the implementation of the SDG7 and outcomes of the Asian and Pacific Energy Forum 2013 **Annual Report - Organization of the Petroleum Exporting Countries** Organization of Petroleum Exporting Countries,2017 **OPEC Annual Report** Organization of Petroleum Exporting Countries,2005 Asian Development Outlook ,2016 Renewable Energy, Medium-term Market Report ... ,2012 *Fairplay* ,2011 Survey of Economic and Social Developments in the Arab Region United Nations Publications,2016-04-25 In addition to conflicts and related security disruptions in the Arab region a significant fall in oil prices and their uncertain prospects have become a predominant economic concern with prices plunging by more than 50 per cent in the second half of 2014 Nevertheless member countries of the Gulf Cooperation Council GCC have continued to lead growth in the Arab region This edition of the Survey of Economic and Social Developments in the Arab Region looks at the continued expansion of the non oil sector as it maintains GCC economic growth Lower oil prices have not yet negatively affected the GCC economically although confidence has dropped with weakening stock markets and real estate transactions Furthermore lower oil prices have benefited oil importing Arab countries by easing their balance of payment and fiscal constraints With conflict and violence in the region one of the main channels for economic stabilization has been intraregional flows of capital and remittances from the GCC countries **Renewable Energy Medium-term Market Report 2012** International Energy Agency,2012 As the fastest growing sector and accounting for around a fifth of worldwide electricity production renewable energy has emerged as a significant source in the global mix Much of this success has stemmed from significant policy effort and economic incentives at the country level particularly in the OECD Massive investment has taken place on a global scale with costs for most technologies falling steadily As a result renewable energy technologies are becoming more economically attractive in an increasing range of countries and circumstances with China India and Brazil emerging as major deployment grounds Going forward the continued growth of renewable energy will

depend upon the evolution of policy and market frameworks Yet further technology development grid and system integration issues and the availability of finance will also weigh as key variables This new annual IEA publication Medium Term Renewable Energy Market Report 2012 provides a key benchmark assessing the current state of play of renewable energy identifying the main drivers and barriers to deployment and projecting renewable energy electricity capacity and generation through 2017 Starting with an in depth analysis of key country level markets which represent 80% of renewable electricity generation today the report examines the prospects for renewable energy finance and provides a global outlook for each renewable electricity technology The report analyses enablers and barriers to renewable energy deployment in detail examining larger electricity market issues that have implications for renewable development including country level demand projections anticipated changes in conventional generating capacity and power system integration

A Performance Audit Report Onproduced Graduates in Oil and Natural Gas Industry Tanzania. Mdhibiti na Mkaguzi Mkuu wa Fedha,2017

2009 International Petroleum Encyclopedia Joseph Hilyard,2009-06 For more than four decades the International Petroleum Encyclopedia has compiled worldwide petroleum and energy industry data into one award winning volume This 2009 edition contains up to date information

Recent Developments and New Challenges in Commodity Markets, and Policy Options for Commodity-based Inclusive Growth and Sustainable Development United Nations Conference on Trade and Development. Trade and Development Board,2016

Parliamentary Debates (Hansard). Great Britain. Parliament. House of Commons,2010

World Energy Outlook ,2010 The IEA s Economic Analysis Division EAD with input from other Divisions produces the World Energy Outlook the IEA s flagship publication In even numbered years the EAD publishes a global energy survey including detailed long term projections of energy demand energy supply and CO2 emissions The WEO looks from 20 to 30 years into the future and its projections are based on the World Energy Model The World Energy Outlook Insights series cover a single aspect of energy like subsidies in 1999 and global supply in 2001 The WEO Insights series are published in odd numbered years

OPEC Bulletin ,2019

Transportation Energy Forecasts and Analyses for the 2011 Integrated Energy Policy Report ,2011

Embracing the Tune of Expression: An Emotional Symphony within **Medium Term Oil Market Report 2015**

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